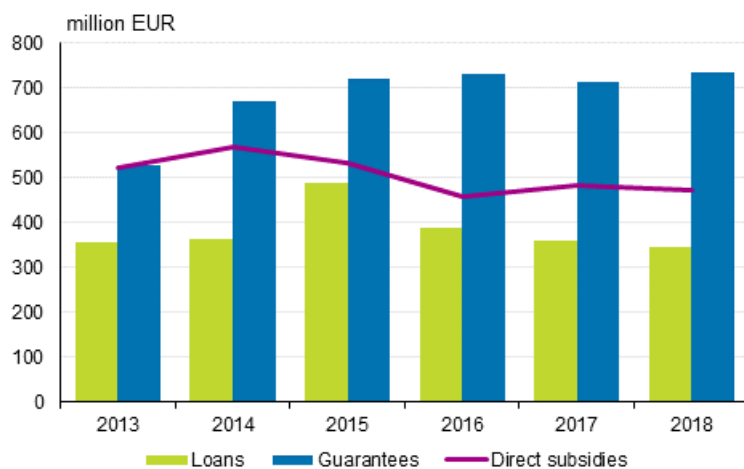


Statistics on business subsidies 2018

Business subsidies paid to large enterprises clearly decreasing

Based on Statistics Finland's statistics on business subsidies, direct business subsidies declined by two per cent in 2018 compared to 2017. In total, business subsidies increased by 0.1 per cent from the year before. The growth was due to a 3.2 per cent increase in guarantees to enterprises. Loans granted to enterprises decreased by 3.3 per cent year-on-year. The number of enterprises that received subsidies was 28,147, which is one per cent fewer than in the previous year.

Paid direct subsidies, loans and guarantees in 2013 to 2018



Two-thirds of the enterprises that received subsidies were micro enterprises but calculated by enterprise, large enterprises received most direct subsidies and medium-size enterprises most loans and guarantees. Measured in euros, the service industry and metal industry received most subsidies. In relative terms, subsidies grew most in trade during the year.

The amount of direct subsidies paid to the enterprise varies depending on the size of the enterprise. Large enterprises received EUR 144,100 in direct subsidies per enterprise, medium-size enterprises EUR 60,000, small enterprises EUR 25,900 and micro enterprises EUR 7,400. By industry, the forest industry still received most loans and direct subsidies per enterprise even though the subsidies in the forest industry decreased by 32%. Biggest guarantees per enterprise were seen in the metal industry.

Direct subsidies paid to large enterprises contracted by 37 per cent. This was primarily caused by a cut in energy subsidies and a drop in subsidies paid by Business Finland to large enterprises. Small and medium-sized enterprises' direct subsidies increased, those of micro enterprises decreased.

The statistics are composed of loans and guarantees granted by Finnvera, subsidies and loans paid by Business Finland, as well as direct subsidies paid by the Ministry of Economic Affairs and Employment and the Ministry of Agriculture and Forestry (Finnish Food Safety Authority). The statistics do not include agricultural subsidies or various tax subsidies.

Contents

Tables

Appendix tables

Appendix table 1. Number of enterprises having received subsidies, paid direct subsidies, loans and guarantees by enterprises' industries in 2013-2018, thousand EUR.....	4
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Appendix tables

Appendix table 1. Number of enterprises having received subsidies, paid direct subsidies, loans and guarantees by enterprises' industries in 2013-2018, thousand EUR

Year	Industry	Number of enterprises having received subsidies	Paid direct subsidies	Paid loans	Guarantees granted
2018	Primary production ¹⁾	810	6.303	6.597	6.601
	Manufacturing	3.754	160.402	111.779	276.384
	- Forest industry	327	18.284	19.448	26.045
	- Manufacturing on basic metals	1.978	89.162	66.990	185.205
	- Other manufacturing	1.449	52.955	25.342	65.134
	Construction	2.408	16.684	9.328	68.511
	Wholesale and retail trade	3.816	41.955	20.432	123.789
	Service industry ²⁾	9.676	169.837	154.429	185.743
	Other industries ³⁾	1.397	35.669	22.924	25.525
	Industry unknown	6.286	31.037	20.782	44.259
	No Business ID	..	11.730	1.021	6.115
	Total	28.147	473.618	347.293	736.927
2017	Primary production ¹⁾	770	5.597	9.597	8.720
	Manufacturing	3.770	171.125	127.329	281.232
	- Forest industry	316	34.189	32.210	26.712
	- Manufacturing on basic metals	2.010	85.604	70.684	197.584
	- Other manufacturing	1.444	51.333	24.435	56.936
	Construction	2.510	17.725	13.602	72.004
	Wholesale and retail trade	3.886	36.850	19.158	96.140
	Service industry ²⁾	9.833	158.135	156.197	185.485
	Other industries ³⁾	1.417	42.936	13.084	19.084
	Industry unknown	6.226	37.487	18.405	48.244
	No Business ID	..	13.435	1.654	2.824
	Total	28.412	483.290	359.027	713.734
2016	Primary production ¹⁾	705	4.995	11.455	12.148
	Manufacturing	3.555	164.277	127.747	263.166
	- Forest industry	322	23.635	25.305	25.322
	- Manufacturing on basic metals	1.873	93.433	61.786	179.254
	- Other manufacturing	1.360	47.209	40.656	58.589
	Construction	2.320	14.583	13.187	71.701
	Wholesale and retail trade	3.679	32.273	27.992	105.614
	Service industry ²⁾	8.695	140.810	165.895	198.705
	Other industries ³⁾	1.231	48.417	18.327	16.196
	Industry unknown	5.563	40.805	21.458	59.473
	No Business ID	..	12.523	2.710	3.079
	Total	25.748	458.684	388.772	730.082

Year	Industry	Number of enterprises having received subsidies	Paid direct subsidies	Paid loans	Guarantees granted
2015	Primary production ¹⁾	1.023	7.072	6.362	5.690
	Manufacturing	4.098	189.610	173.214	317.713
	- Forest industry	368	28.326	26.826	24.909
	- Manufacturing on basic metals	2.152	109.908	102.409	234.369
	- Other manufacturing	1.578	51.375	43.980	58.435
	Construction	2.732	18.587	12.321	51.643
	Wholesale and retail trade	4.582	40.622	38.352	90.654
	Service industry ²⁾	10.327	168.375	207.233	187.095
	Other industries ³⁾	1.615	35.876	15.494	10.796
	Industry unknown	6.076	60.577	33.060	45.985
	No Business ID	..	14.397	1.607	11.273
	Total	30.453	535.117	487.643	720.849
2014	Primary production ¹⁾	1.677	13.585	9.071	7.536
	Manufacturing	4.593	189.289	134.529	293.017
	- Forest industry	456	28.242	30.263	27.702
	- Manufacturing on basic metals	2.386	107.725	67.665	201.836
	- Other manufacturing	1.751	53.322	36.600	63.479
	Construction	3.626	25.175	15.717	55.446
	Wholesale and retail trade	5.848	50.511	33.641	111.714
	Service industry ²⁾	12.274	166.132	126.121	151.108
	Other industries ³⁾	1.971	49.821	13.882	10.337
	Industry unknown	6.947	55.960	28.555	38.414
	No Business ID	..	17.330	2.045	3.197
	Total	36.936	567.803	363.563	670.769
2013	Primary production ¹⁾	1.703	12.863	6.570	6.964
	Manufacturing	4.696	173.889	123.362	237.697
	- Forest industry	483	23.337	26.760	22.929
	- Manufacturing on basic metals	2.435	99.702	63.659	170.930
	- Other manufacturing	1.778	50.850	32.942	43.838
	Construction	3.438	23.649	17.218	31.370
	Wholesale and retail trade	5.316	40.907	28.286	83.069
	Service industry ²⁾	11.560	167.598	118.859	109.081
	Other industries ³⁾	1.917	31.979	17.686	16.645
	Industry unknown	6.325	59.090	40.543	41.471
	No Business ID	..	13.137	3.010	853
	Total	34.955	523.112	355.534	527.150

1) Primary production (TOL 2008, 01-03)

2) Service industry (TOL 2008, 49-82, 90-96)

3) Other industries (TOL 2008, 05-09, 35-39, 84-88, 97-99)

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Source: Statistics on business subsidies, Statistics Finland